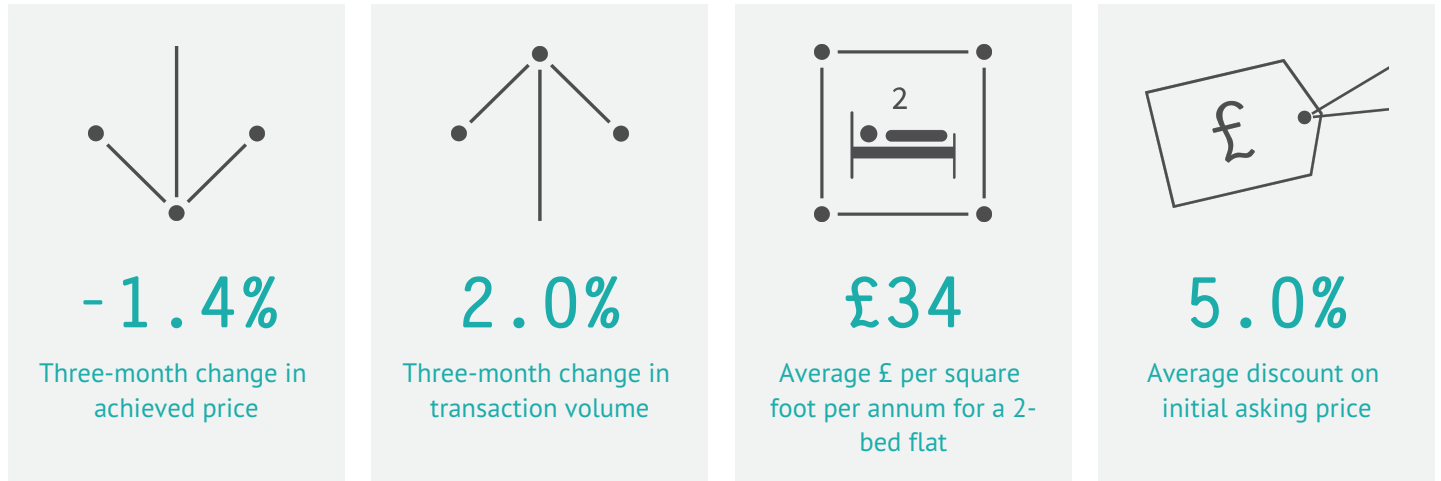


# AREA OVERVIEW

## FULHAM & EARLS COURT Q2 2018 LETTINGS REPORT

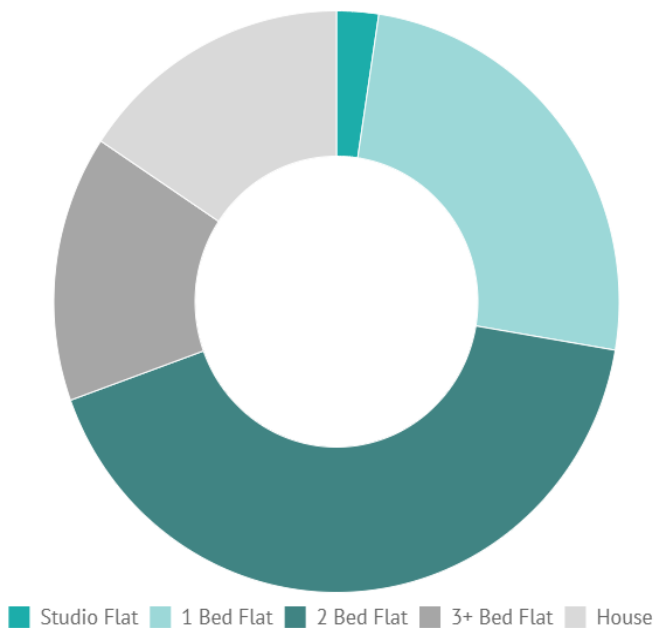


### LET: APR-JUN 2018



Source: LonRes - Apr-Jun 2018

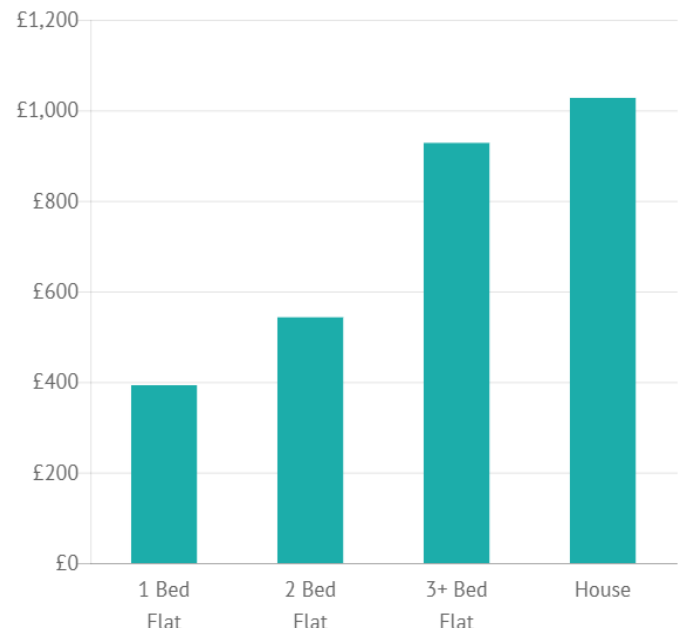
#### Let Properties by Type



Source: LonRes - Apr-Jun 2018

#### Achieved Rental Price per Week by Property Type

(Price per week)



Source: LonRes - Apr-Jun 2018

#### Key Findings

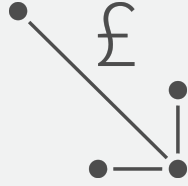
- Rental values averaged £556 per week for flats and £1,033 per week for houses over the last 3 months.
- Properties let over the last 3 months achieved an average of £35.40 per square foot per annum in rent, up from £34.83 at the same time last year, and down from £35.92 6 months ago.
- The number of properties let over the last 3 months was up 1.3% versus the same period last year, but up 2.0% from 3 months ago.
- Achieved rental values rose by 1.6% compared to the same period last year, and fell by 1.4% versus 3 months ago.
- The CPI was 2.4%, and the RPI was 3.3% last month (ONS).

# CURRENT AVAILABILITY



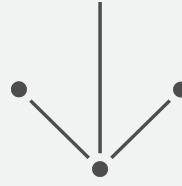
55

Average number of days current inventory has been available



30.4%

of properties available have been reduced in price



-31.4%

Annual change in the number of available properties

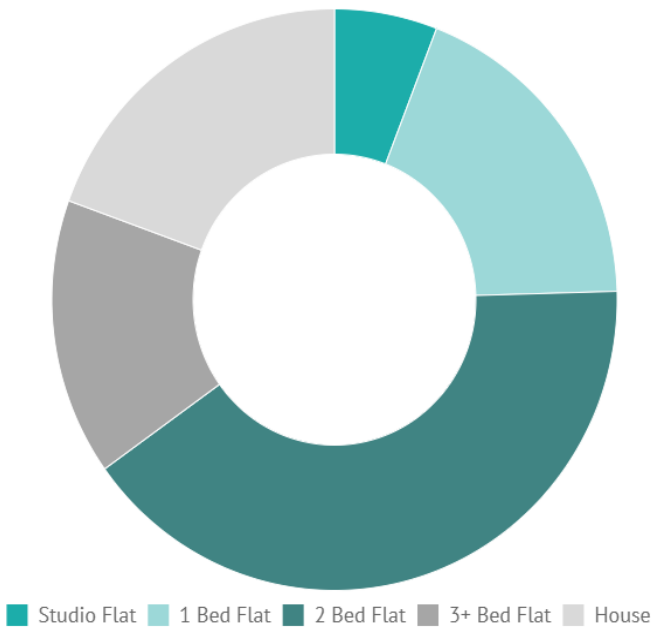


21.1%

Percentage of available properties currently under offer

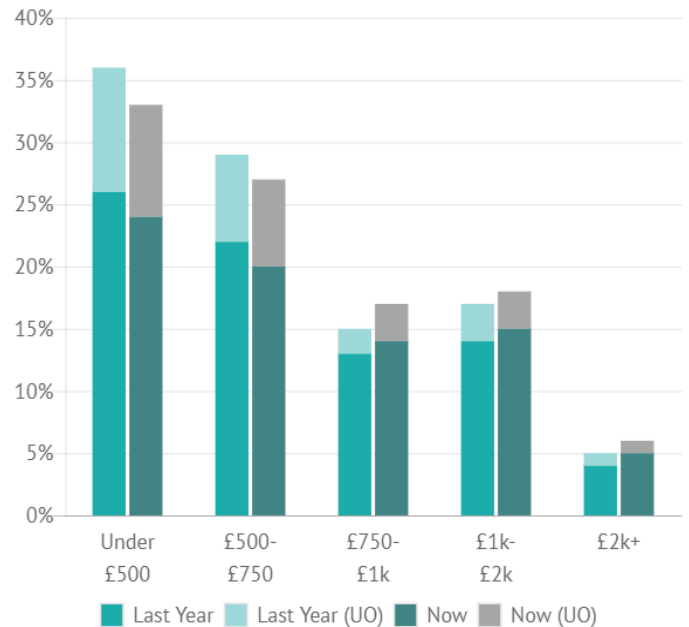
Source: LonRes - As at Jul 5th 2018

## Properties On Market by Type



Source: LonRes - As at Jul 5th 2018

## Properties on the Market by Price Band



Source: LonRes - As at Jul 5th 2018

## Key Findings

- 77.0% of properties have asking prices less than £1,000 per week, down from 81.1% from the previous 3 months and down from 80.0% from the same time last year.
- 5.2% of properties have asking prices of £2,000 or more per week.
- 32.0% of flats and 24.0% of houses currently available have seen a reduction in asking rents since they were first put on the market.

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July 5, 2018, the Fulham & Earls Court Q2 2018 Lettings Report catchment includes all properties let within the aforementioned area(s).